

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Senior Care Centers, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 18-33967 (BJH)
	§	
Debtors.	§	(Jointly Administered)
	§	

**GLOBAL NOTES RELATING TO MONTHLY OPERATING REPORTS**

On December 4, 2018 (the “**December Petition Date**”), certain of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code, and on January 21, 2019 (the “**January Petition Date**”, and together with the December Petition Date, the “**Petition Dates**”), an additional seven affiliated Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code. The cases are jointly administered under Case No. 18-33967 (BJH).

- The Debtors have prepared this presentation, as required by the Office of the United States Trustee, based on the information available to the Debtors at this time, but note that such information may be incomplete and may be materially deficient in certain respects. The Monthly Operating Report (“**MOR**”) is not meant to be relied upon as a complete description of the Debtors, their businesses or condition (financial or otherwise), or their results of operations, prospects, assets, or liabilities. The Debtors reserve all rights to revise this MOR. This MOR is not prepared in accordance with U.S. generally accepted accounting principles (“**GAAP**”). Certain exceptions as listed below are not exhaustive of all non-GAAP compliance:
- The Debtors use a ZBA cash management system, with cash being swept in and out of individual Debtors by the corporate Debtor. *See Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices* [Docket No. 9] and *(I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, and (II) Authorizing Continuation of Existing Deposit Practices* [Docket No. 606] for a full description of the Debtors’ cash management system.
- Certain items presented in this MOR are under research and may be accounted for differently in future monthly reports.
- The individual MORs do not include explanatory footnotes.

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<sup>1</sup> The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief* [Docket No. 569] and may also be found on the Debtors’ claims agent’s website at <https://omnimgt.com/SeniorCareCenters>. The location of the Debtors’ service address is 600 North Pearl Street, Suite 1100, Dallas, Texas 75201.

- The presented numbers represent financial amounts accounting for the Debtor's locations. Based on how the Company maintains the books and records, the presented financials include amounts associated with Senior Care Centers for owned Debtor locations.
  - Reported Accounts Payable represents all Accounts Payable of the Debtor due to centralized cash management system. At time of recording of invoice, appropriate intercompany balances and expenses are booked. Accounts receivable balances are being reviewed and will continue to be examined and updated.
- For MOR 2 - Income Statement. The presented income statement covers the period between 01/01/2019 through 01/31/2019. Commercially reasonable efforts have been made to split revenues and expenses between facility and services revenue, and are subject to updating as information improves.
- For MOR 3 - Cash Receipts and Disbursements. The presented cash flows cover the period from 01/01/2019 through 01/31/2019. The beginning (as of 01/01/2019) and ending (as of 01/31/2019) book balances include the Debtor's CIBC disbursement and depository accounts subject to changes and/or agreement (with the exception of a small number of facilities).
- Cash is subject to daily "sweeping" by CIBC to the SCC accounts. Corporate cash is later used to pay bills/invoices owed.
- Cash funds are made available through intercompany activity.
- Each Debtor is examining leases to determine appropriate usage, as well as determining whether leases should be rejected.



**Senior Care Centers, LLC**  
**Balance Sheet**  
**As of January 31, 2019**

**January  
2019**

**ASSETS****CURRENT ASSETS**

Cash	29,478,243
Accounts Receivable, Net	82,141,003
Prepays	13,099,488
Deposits	12,319,313
Total Current Assets	<u>137,038,047</u>

**LONG TERM ASSETS**

Restricted Cash - Certificate of Deposits	2,092,129
Restricted Cash - Lease Escrow	29,296,208
Restricted Cash - MBS Escrow	7,600,000
Leasehold Improvements, Equipment & Transportation, Net of Accumulated Depreciation	36,676,529
Project in Process (Capital)	751,211
Debt Issuance Costs	1,050,674
Goodwill	22,071,515
Intangible Assets, Net	12,428,595
Minority Interest Investment	2,941,945
Total Long Term Assets	<u>114,908,806</u>

Total Assets	<u><u>251,946,853</u></u>
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**LIABILITIES & MEMBERS' EQUITY****LIABILITIES****CURRENT LIABILITIES**

Accounts Payable	38,296,453
Accrued Interest	951,110
Accrued Expenses	53,253,976
Lease Payable	61,324,909
Salaries and Payroll Taxes	20,733,114
Other Taxes Payable	14,457,998
Short-Term Debt	4,333,333
IBNR Claims Payable	10,946,939
Tenant Deposits	269,225
Total Current Liabilities	<u>204,567,057</u>

**LONG TERM LIABILITIES**

Capital Lease Liability	18,804,675
Working Capital Line of Credit	35,871,460
Unfavorable Leases, Net	3,139,320
Deferred Lease	46,415,124
Liabilities Subject to Compromise	(646,857)
Total Long Term Liabilities	<u>103,583,722</u>

Total Liabilities	<u><u>308,150,779</u></u>
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**MEMBERS' EQUITY**

LLC Membership Interests	33,118,000
Paid In Capital	(2,308,496)
Distributions To Members:	(21,945,267)
Retained Earnings	(60,630,480)
Current Year Net Income	(4,437,683)
Total Members' Equity	(56,203,926)

Total Liabilities and Members' Equity	<u><u>251,946,853</u></u>
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**Senior Care Centers, LLC**  
**Income Statement**  
**As of January 31, 2019**

**January**  
**2019**

**INCOME****TOTAL REVENUE**

**76,392,078**

**OPERATING EXPENSES**

Nursing	21,320,246
Consultants	341,032
Training & Activities	1,216,679
Ancillaries	16,007,510
Laundry & Housekeeping	2,820,569
Dietary Expenses	4,393,892
Building & Equipment	1,416,259
Operation & Maintenance	2,887,862
Administrative	8,831,687
Management Fee	3,641,064
Uncollectable Accounts	2,669,467
Other (Income)/Expense	156,754

**TOTAL OPERATING EXPENSES**

**65,703,021**

**EBITDAR**

**10,689,057**

***EBITDAR MARGIN***

**13.99%**

Facility Lease

12,948,742

**EBITDA**

**(2,259,685)**

***EBITDA MARGIN***

**(2.96%)**

Depreciation	672,128
Amortization	286,097
Margin Tax	138,858
Interest	424,216
Deferred Lease Expense	650,707
Reorganization Costs	5,992
Total Non-Operating (Income)/Expense	2,177,998

**NET INCOME**

**(4,437,683)**

**Senior Care Centers, LLC**  
**Statement of Cash Flows**  
**As of January 31, 2019**

	<b>January 2019</b>
<b>Beginning Book Cash</b>	<b>23,674,673</b>
<b>Bank Cash Receipts</b>	
Cash Receipts - Patient Revenue Related*	66,329,389
<b>Total Cash Receipts</b>	<b>66,329,389</b>
<b>Bank Disbursements</b>	
Payroll, Payroll Taxes, and Benefits	32,221,549
Rent & Other Occupancy	2,802,350
Healthcare Services Group (Housekeeping, Laundry, & Dietary)	6,400,000
Recovercare (Pharmaceuticals)	2,534,528
Other Disbursements	11,245,348
Professional Fees	80,000
Property Tax Payments	98,606
<b>Total Disbursements</b>	<b>55,382,381</b>
<b>Net Cash Flow</b>	<b>10,947,008</b>
<b>Closing Balance</b>	<b>34,621,681</b>
<b>Closing Balance Reconciliation</b>	
Book Balance	29,478,243
Petty Cash - Resident Trust	(22,890)
Petty Cash	(624)
Payroll Outstanding Checks	(41,991)
AP Outstanding Checks	5,208,943
<b>Closing Balance</b>	<b>34,621,681</b>

\* Note: Cash receipts includes IME funds received on behalf of third parties.

**Senior Care Centers, LLC**  
**Deposits and Withdrawals**  
**As of January 31, 2019**

<b>Company #</b>	<b>Case #</b>	<b>Legal Entity Name</b>	<b>Receipts</b>	<b>Disbursements</b>
025	18-33967	Senior Care Centers, LLC	\$ 1,824,472	\$ 20,960,656
050	18-34028	Senior Care Center Management LLC	49,388	3,427,885
094	18-34031	Senior Rehab Solutions LLC	171,491	99,871
095	18-34036	Harden Pharmacy LLC	52	-
096	18-34033	Senior Rehab Solutions North Louisiana LLC	-	594,625
099	18-34036	Harden Pharmacy LLC	2,126	-
100	18-34031	Senior Rehab Solutions LLC	2,203,831	6,045,292
101	18-34011	RW SCC LLC	518,816	326,152
103	18-34020	Fairpark SCC LLC	532,275	171,622
104	18-34017	Crestwood SCC LLC	468,107	226,769
105	18-34007	Rowlett SCC LLC	787,882	286,444
106	18-34040	HG SCC LLC	355,327	135,861
107	18-34067	Mullican SCC LLC	345,047	168,999
108	18-34050	Lakepointe SCC LLC	830,546	350,021
110	18-33996	Beltline SCC LLC	265,522	214,925
111	18-34060	Whitesboro SCC LLC	295,249	150,286
112	18-34075	Pleasantmanor SCC LLC	573,363	202,605
113	18-34053	Vintage SCC LLC	851,742	302,884
114	18-34005	Brinker SCC LLC	909,545	281,589
115	18-34071	Park Bend SCC LLC	803,323	318,090
116	18-34044	Stonebridge SCC LLC	469,893	233,649
118	18-34037	Hearthstone SCC LLC	610,161	268,576
119	18-34013	Sagebrook SCC LLC	757,852	278,859
120	18-34043	Hill Country SCC LLC	360,309	173,422
121	18-34046	Jacksonville SCC LLC	415,754	193,059
122	18-34065	Midland SCC LLC	513,527	270,850
123	18-34073	Pecan Tree SCC LLC	538,886	205,872
124	18-34015	San Angelo SCC LLC	606,577	232,694
128	18-33977	Stallings Court SCC LLC	470,488	174,489
129	18-33975	Mission SCC LLC	834,939	361,721
130	18-33969	Community SCC LLC	622,730	218,793
131	18-34070	Onion Creek SCC LLC	759,338	264,897
132	18-33973	Hewitt SCC LLC	562,751	230,702
135	18-33971	Green Oaks SCC LLC	653,824	260,161
136	18-33970	Crowley SCC LLC	580,857	230,767
137	18-33972	Harbor Lakes SCC LLC	742,380	254,792
138	18-33968	Brownwood SCC LLC	524,968	170,198
139	18-34019	SCC Edinburg LLC	586,252	228,602
140	18-34016	Corpus Christi SCC LLC	590,936	248,172
141	18-34054	Marlandwood East SCC LLC	723,835	253,650
142	18-34058	Marlandwood West SCC LLC	531,058	230,177
143	18-34064	Meadow Creek SCC LLC	715,120	187,212
145	18-34002	Round Rock SCC LLC	846,910	340,226
146	18-34047	Summer Regency SCC LLC	622,172	235,676
147	18-34056	Western Hills SCC LLC	421,094	176,090
148	18-34057	Weston Inn SCC LLC	628,139	237,377
149	18-34061	Windcrest SCC LLC	728,291	271,615
150	18-34063	Wurzbach SCC LLC	610,921	277,981
151	18-33987	Alief SCC LLC	621,380	261,776
152	18-33989	Bandera SCC LLC	441,584	210,135
153	18-33992	Baytown SCC LLC	814,812	218,742
154	18-34006	Capitol SCC LLC	838,837	301,742
155	18-34010	Cedar Bayou SCC LLC	714,588	218,416

**Senior Care Centers, LLC**  
**Deposits and Withdrawals**  
**As of January 31, 2019**

Company #	Case #	Legal Entity Name	Receipts	Disbursements
156	18-34049	La Hacienda SCC LLC	724,767	1,220
157	18-34066	Mill Forest Road SCC LLC	612,430	243,539
158	18-34068	Mystic Park SCC LLC	464,496	268,839
159	18-34072	Pasadena SCC LLC	886,007	285,730
160	18-34000	Presidential SCC LLC	456,286	224,968
161	18-34001	Riverside SCC LLC	724,066	298,479
162	18-34039	South Oaks SCC LLC	623,936	339,586
163	18-34055	West Oaks SCC LLC	780,070	283,797
164	18-34062	Windmill SCC LLC	562,032	228,991
165	18-34076	PM Management - Allen NC LLC	820,584	295,150
166	18-34077	PM Management - Babcock NC LLC	430,182	243,479
167	18-34078	PM Management - Cedar Park NC LLC	663,727	293,574
168	18-34079	PM Management - Corpus Christi NC II LLC	527,921	242,641
169	18-34080	PM Management - Corpus Christi NC III LLC	377,363	228,611
170	18-34081	PM Management - Corsicana NC II LLC	540,185	159,255
171	18-34082	PM Management - Corsicana NC III LLC	432,284	209,796
172	18-34083	PM Management - Corsicana NC LLC	489,549	212,126
173	18-34084	PM Management - Denison NC LLC	964,029	355,704
174	18-34085	PM Management - El Paso I NC LLC	713,605	296,888
175	18-34086	PM Management - Fredericksburg NC LLC	543,160	296,670
176	18-34087	PM Management - Frisco NC LLC	630,022	247,185
177	18-33979	PM Management - Garland NC LLC	333,626	180,621
179	18-33980	PM Management - Golden Triangle NC I LLC	963,133	280,939
180	18-33981	PM Management - Golden Triangle NC II LLC	500,256	213,730
181	18-33982	PM Management - Golden Triangle NC III LLC	-	14
182	18-33983	PM Management - Golden Triangle NC IV LLC	-	72
183	18-33984	PM Management - Killeen I NC LLC	-	161,051
184	18-33985	PM Management - Killeen II NC LLC	1,021,340	403,720
185	18-33986	PM Management - Killeen III NC LLC	431,061	187,879
186	18-33988	PM Management - Lewisville NC LLC	558,114	267,308
187	18-33990	PM Management - New Braunfels NC LLC	626,931	257,290
188	18-33991	PM Management - Park Valley NC LLC	631,891	270,316
190	18-33995	PM Management - Portland NC LLC	557,764	217,635
191	18-33998	PM Management - San Antonio NC LLC	665,018	269,400
193	18-34009	Ruston SCC LLC	1,059,977	309,149
194	18-34004	Bradford SCC LLC	1,008,974	304,891
195	18-33999	Booker SCC LLC	583,962	133,143
196	18-34014	Colonial SCC LLC	836,398	258,453
198	18-34042	Springlake SCC LLC	931,236	254,063
199	18-34069	Normandie SCC LLC	1,022,556	292,152
200	18-34003	Bossier SCC LLC	1,189,746	319,644
201	18-34034	Shreveport SCC LLC	523,720	174,595
202	18-33976	Redoak SCC LLC	844,819	289,433
203	18-34022	Gamble Hospice Care Central LLC	24,618	76,922
204	18-34025	Gamble Hospice Care Northeast LLC	27,060	66,383
205	18-34027	Gamble Hospice Care Northwest LLC	14,183	160,855
206	18-34045	Hunters Pond SCC LLC	697,530	244,321
207	18-34012	Clear Brook SCC LLC	700,043	288,974
208	18-34074	Pecan Valley SCC LLC	571,796	250,576
209	18-34059	Westover Hills SCC LLC	576,342	255,117
210	18-34024	SCC Socorro LLC	905,231	277,892
211	18-34029	Gamble Hospice Care of Cenla LLC	65,495	45,929
215	18-34051	Valley Grande SCC LLC	629,022	322,091



**Senior Care Centers, LLC**  
**Deposits and Withdrawals**  
**As of January 31, 2019**

<b>Company #</b>	<b>Case #</b>	<b>Legal Entity Name</b>	<b>Receipts</b>	<b>Disbursements</b>
216	18-33978	Stonegate SCC LLC	725,252	266,058
217	18-33974	Holland Lake SCC LLC	572,897	214,485
301	18-34016	Corpus Christi SCC LLC	-	259
302	18-34081	PM Management - Corsicana NC II LLC	-	43,493
305	18-33984	PM Management - Killeen I NC LLC	685,174	42,294
306	18-33993	PM Management - Pflugerville AL LLC	95,589	50,949
307	18-33994	PM Management - Portland AL LLC	74,485	48,352
308	18-33997	PM Management - Round Rock AL LLC	351,837	136,517
309	#N/A	PM Management - San Antonio AL LLC	-	63,143
310	18-34041	Springlake ALF SCC LLC	106,344	40,379
<b>Total</b>			<b>\$ 66,329,389</b>	<b>\$ 55,382,381</b>

[illegible]

**Senior Care Centers, LLC**  
**Accounts Payable Aging**  
**As of January 31, 2019**

Description	Current	1 To 30	Days Outstanding			Balance
			31 To 60	61 To 90	Over 90	
AP Sub ledger*	\$4,960,931	\$1,140,530	\$593,374	\$16,800	\$248,602	\$6,960,237
Recon Items						\$31,336,216
Accounts Payable						\$38,296,453

\* Note: Substantial portion of the vendor risk is protected by pre-payment.

## Senior Care Centers, LLC

Bank Reconciliations  
As of January 31, 2019

Company #	Legal Entity Name	Account Description	Beginning Stmt Bal	GL Account Balance	Bank Deposits Cleared (+)	Deposits in Transit (-)	Bank Checks Cleared (-)	Outstanding Checks (+)	Bank Ending Bal - Calc'd	GL Ending Bal - Calc'd	Bank Ending Bal - Stmt	GL Ending Bal - Stmt	Bank Bal Difference	GL Difference
025	Senior Care Centers, LLC	ALCO CONCENTRATION ACCOUNT	\$10,225.29	\$18,315.08	\$0	\$0	\$0	\$0	\$18,315.08	\$18,315.08	\$18,315.08	\$18,315.08	\$0	\$0
025	Senior Care Centers, LLC	SCC OPERATING ACCT-BOT	\$0	\$0	\$340,163	\$0	\$340,163	\$0	\$0	\$0	\$0	\$0	\$0	\$0
025	Senior Care Centers, LLC	SCC OPERATING ACCT-PB	\$12,045,785	\$12,142,626	\$48,998,815	\$0	\$48,998,815	\$0	\$12,142,626	\$12,142,626	\$12,142,626	\$12,142,626	\$0	\$0
020	Senior Care Center Management LLC	PB SCCH ACCTS PAY	(\$1,851)	(\$1,851)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
090	Senior Care Center Management LLC	PB SCCH OPER ACCT	\$0	\$12,420	\$49,746	\$0	\$37,346	\$0	\$12,420	\$12,420	\$12,420	\$12,420	\$0	\$0
094	Senior Rehab Solutions LLC	PB Rehab Services ACCT PAY	\$0	\$0	\$99,871	\$0	\$99,871	\$0	\$0	\$0	\$0	\$0	\$0	\$0
094	Senior Rehab Solutions LLC	PB Rehab Services OP	\$0	\$0	\$171,491	\$0	\$171,491	\$0	\$0	\$0	\$0	\$0	\$0	\$0
095	Harden Pharmacy LLC	MBSTY OPER ACCT	\$0	\$0	\$52	\$0	\$52	\$0	\$0	\$0	\$0	\$0	\$0	\$0
096	Senior Rehab Solutions North Louisiana LLC	SRS NL ACCTS PAY	\$4,564	\$4,564	\$594,625	\$0	\$594,625	\$0	\$4,564	\$4,564	\$4,564	\$4,564	\$0	\$0
096	Senior Rehab Solutions North Louisiana LLC	SRS NL OPER ACCT	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
099	Harden Pharmacy LLC	MBSTY ACCTS PAY	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
099	Harden Pharmacy LLC	MBSTY OPER ACCT	\$0	\$1,101	\$2,126	\$0	\$1,025	\$0	\$1,101	\$1,101	\$1,101	\$1,101	\$0	\$0
100	Senior Rehab Solutions LLC	PB SAS ACCTS PAY	\$287,856	\$240,051	\$6,001,454	\$0	\$6,033,047	\$7,212	\$256,264	\$256,264	\$256,264	\$256,264	\$0	\$0
100	Senior Rehab Solutions LLC	PB SAS PAYROLL ACCT	\$0	\$366	\$345,047	\$0	\$345,047	\$0	\$366	\$366	\$366	\$366	\$0	\$0
101	RW SCC LLC	PB RW ACCTS PAY	\$0	(\$5,324)	\$608,096	\$0	\$610,737	\$2,683	(\$2,642)	(\$2,642)	(\$2,642)	(\$2,642)	\$0	\$0
101	RW SCC LLC	PB RW OPER ACCT	\$0	\$700	\$518,116	\$0	\$519,816	\$0	\$700	\$700	\$700	\$700	\$0	\$0
103	Fairpark SCC LLC	PB PP ACCTS PAY	\$91	\$81	\$287,836	\$0	\$288,002	\$2,502	\$1,925	\$1,925	\$1,925	\$1,925	\$0	\$0
103	Fairpark SCC LLC	PB PP OPER ACCT	\$0	\$0	\$532,275	\$0	\$532,275	\$0	\$0	\$0	\$0	\$0	\$0	\$0
104	Crestwood SCC LLC	PB CW ACCTS PAY	\$4,289	\$3,045	\$378,178	\$0	\$378,172	\$1,902	\$4,947	\$4,947	\$4,947	\$4,947	\$0	\$0
104	Crestwood SCC LLC	PB CW OPER ACCT	\$4,343	\$7,420	\$465,030	\$0	\$465,030	\$0	\$7,420	\$7,420	\$7,420	\$7,420	\$0	\$0
105	Rowlett SCC LLC	PB RL ACCTS PAY	\$730	\$497	\$444,731	\$0	\$444,731	\$3,033	\$3,470	\$3,470	\$3,470	\$3,470	\$0	\$0
105	Rowlett SCC LLC	PB RL OPER ACCT	\$11,447	\$9,313	\$787,882	\$0	\$790,016	\$0	\$9,313	\$9,313	\$9,313	\$9,313	\$0	\$0
106	HC SCC LLC	PB HG ACCTS PAY	\$2,741	(\$10)	\$183,772	\$0	\$184,715	\$1,809	\$1,799	\$1,799	\$1,799	\$1,799	\$0	\$0
106	HC SCC LLC	PB HG OPER ACCT	\$0	\$18,228	\$352,327	\$0	\$337,099	\$0	\$18,228	\$18,228	\$18,228	\$18,228	\$0	\$0
107	Mulican SCC LLC	PB ML ACCTS PAY	\$0	(\$215)	\$270,808	\$0	\$269,678	\$1,345	\$1,130	\$1,130	\$1,130	\$1,130	\$0	\$0
107	Mulican SCC LLC	PB ML OPER ACCT	\$0	\$366	\$345,047	\$0	\$345,047	\$0	\$366	\$366	\$366	\$366	\$0	\$0
108	Lakepointe SCC LLC	PB LP ACCTS PAY	\$0	(\$8,033)	\$586,109	\$0	\$586,109	\$10,839	\$2,806	\$2,806	\$2,806	\$2,806	\$0	\$0
108	Lakepointe SCC LLC	PB LP OPER ACCT	\$0	\$4,154	\$830,542	\$0	\$826,392	\$0	\$4,154	\$4,154	\$4,154	\$4,154	\$0	\$0
110	Beltline SCC LLC	PB BL ACCTS PAY	\$2,622	(\$1,059)	\$331,320	\$0	\$332,379	\$2,088	\$1,059	\$1,059	\$1,059	\$1,059	\$0	\$0
110	Beltline SCC LLC	PB BL OPER ACCT	\$0	\$0	\$265,522	\$0	\$265,522	\$0	\$0	\$0	\$0	\$0	\$0	\$0
111	Whitesboro SCC LLC	PB WB ACCTS PAY	\$2,564	\$1,403	\$251,378	\$0	\$251,375	\$665	\$2,668	\$2,668	\$2,668	\$2,668	\$0	\$0
111	Whitesboro SCC LLC	PB WB OPER ACCT	\$0	\$0	\$295,249	\$0	\$295,249	\$0	\$0	\$0	\$0	\$0	\$0	\$0
112	Pleasantmanor SCC LLC	PB PM ACCTS PAY	\$609	(\$11,466)	\$361,908	\$0	\$361,860	\$12,123	\$657	\$657	\$657	\$657	\$0	\$0
112	Pleasantmanor SCC LLC	PB PM OPER ACCT	\$11,344	\$2,215	\$251,115	\$0	\$251,115	\$0	\$2,215	\$2,215	\$2,215	\$2,215	\$0	\$0
113	Vintage SCC LLC	PB VT ACCTS PAY	\$5,295	\$1,685	\$531,569	\$0	\$534,188	\$981	\$2,666	\$2,666	\$2,666	\$2,666	\$0	\$0
113	Vintage SCC LLC	PB VT OPER ACCT	\$10,557	\$1,387	\$495,035	\$0	\$496,422	\$0	\$5,664	\$5,664	\$5,664	\$5,664	\$0	\$0
114	Brinker SCC LLC	PB BR ACCTS PAY	\$15,770	\$15,770	\$493,305	\$0	\$493,305	\$3,214	\$18,984	\$18,984	\$18,984	\$18,984	\$0	\$0
114	Brinker SCC LLC	PB BR OPER ACCT	\$2,195	\$3,745	\$399,545	\$0	\$399,595	\$0	\$3,745	\$3,745	\$3,745	\$3,745	\$0	\$0
115	Park Bend SCC LLC	PB PB ACCTS PAY	\$5,380	\$4,616	\$467,232	\$0	\$467,232	\$1,721	\$1,721	\$1,721	\$1,721	\$1,721	\$0	\$0
115	Park Bend SCC LLC	PB PB OPER ACCT	\$5,949	\$26,498	\$803,323	\$0	\$786,774	\$0	\$26,498	\$26,498	\$26,498	\$26,498	\$0	\$0
116	Stonebridge SCC LLC	PB SB ACCTS PAY	\$112	(\$3,670)	\$399,596	\$0	\$400,769	\$2,889	(\$601)	(\$601)	(\$601)	(\$601)	\$0	\$0
116	Stonebridge SCC LLC	PB SB OPER ACCT	\$0	\$2,600	\$469,863	\$0	\$470,793	\$2,600	\$2,600	\$2,600	\$2,600	\$2,600	\$0	\$0
118	Heartstrings SCC LLC	PB HS ACCTS PAY	\$9,218	\$4,207	\$436,869	\$0	\$436,826	\$995	\$5,201	\$5,201	\$5,201	\$5,201	\$0	\$0
118	Heartstrings SCC LLC	PB HS OPER ACCT	\$2,354	\$0	\$528,886	\$0	\$529,232	\$0	\$7,029	\$7,029	\$7,029	\$7,029	\$0	\$0
119	Sagebrook SCC LLC	PB SG ACCTS PAY	\$0	(\$52)	\$461,896	\$0	\$461,970	\$477	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
119	Sagebrook SCC LLC	PB SG OPER ACCT	\$6,393	\$4,409	\$756,352	\$0	\$756,276	\$0	\$4,409	\$4,409	\$4,409	\$4,409	\$0	\$0
120	Hill Country SCC LLC	PB HC ACCTS PAY	\$0	\$2,687	\$297,954	\$0	\$297,954	\$1,607	(\$249)	(\$249)	(\$249)	(\$249)	\$0	\$0
120	Hill Country SCC LLC	PB HC OPER ACCT	\$1,063	\$358	\$360,309	\$0	\$361,014	\$0	\$358	\$358	\$358	\$358	\$0	\$0
121	Jacksonville SCC LLC	PB JA ACCTS PAY	\$4,653	\$4,653	\$494,233	\$0	\$494,233	\$0	\$4,653	\$4,653	\$4,653	\$4,653	\$0	\$0
121	Jacksonville SCC LLC	PB JA OPER ACCT	\$9,381	\$172	\$415,754	\$0	\$415,754	\$0	\$172	\$172	\$172	\$172	\$0	\$0
122	Midland SCC LLC	PB MD ACCTS PAY	\$961	(\$237)	\$417,244	\$0	\$411,100	\$7,342	\$7,105	\$7,105	\$7,105	\$7,105	\$0	\$0
122	Midland SCC LLC	PB MD OPER ACCT	\$0	\$0	\$494,813	\$0	\$494,813	\$0	\$5,694	\$5,694	\$5,694	\$5,694	\$0	\$0
123	Pecan Tree SCC LLC	PB PT ACCTS PAY	(\$80)	(\$80)	\$338,993	\$0	\$337,098	\$5	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
123	Pecan Tree SCC LLC	PB PT OPER ACCT	\$6,527	\$0	\$546,413	\$0	\$546,413	\$0	\$6,527	\$6,527	\$6,527	\$6,527	\$0	\$0
124	San Angelo SCC LLC	PB SA ACCTS PAY	\$839	\$415,227	\$415,531	\$0	\$415,531	\$1,147	\$1,535	\$1,535	\$1,535	\$1,535	\$0	\$0
124	San Angelo SCC LLC	PB SA OPER ACCT	\$3,294	\$9,362	\$606,577	\$0	\$600,209	\$0	\$9,362	\$9,362	\$9,362	\$9,362	\$0	\$0
128	Staffing Court SCC LLC	PB SC ACCTS PAY	\$85	(\$2,030)	\$297,128	\$0	\$297,128	\$0	(\$129)	(\$129)	(\$129)	(\$129)	\$0	\$0
128	Staffing Court SCC LLC	PB SC OPER ACCT	\$0	\$18,190	\$470,488	\$0	\$472,298	\$0	\$18,190	\$18,190	\$18,190	\$18,190	\$0	\$0
129	Mission SCC LLC	PB MI ACCTS PAY	\$26,819	\$26,819	\$534,588	\$0	\$534,588	\$8,421	\$28,760	\$28,760	\$28,760	\$28,760	\$0	\$0
129	Mission SCC LLC	PB MI OPER ACCT	\$0	\$5,993	\$834,939	\$0	\$828,946	\$0	\$5,993	\$5,993	\$5,993	\$5,993	\$0	\$0
130	Community SCC LLC	PB CH ACCTS PAY	\$2,189	\$1,325	\$285,656	\$0	\$285,631	\$889	\$2,214	\$2,214	\$2,214	\$2,214	\$0	\$0
130	Community SCC LLC	PB CH OPER ACCT	\$6,305	\$12,562	\$662,738	\$0	\$662,738	\$0	\$12,566	\$12,566	\$12,566	\$12,566	\$0	\$0
131	Orion Creek SCC LLC	PB OC ACCTS PAY	\$3,540	(\$2,077)	\$430,089	\$0	\$430,514	\$2,192	\$114	\$114	\$114	\$114	\$0	\$0
131	Orion Creek SCC LLC	PB OC OPER ACCT	\$9,898	\$12,562	\$756,494	\$0	\$756,494	\$0	\$2,542	\$2,542	\$2,542	\$2,542	\$0	\$0
132	Hewitt SCC LLC	PB HW ACCTS PAY	\$10,626	\$4,464	\$301,087	\$0	\$304,742	\$2,507	\$6,971	\$6,971	\$6,971	\$6,971	\$0	\$0
132	Hewitt SCC LLC	PB HW OPER ACCT	\$3,585	\$965	\$562,751	\$0	\$565,871	\$0	\$965	\$965	\$965	\$965	\$0	\$0
135	Green Oaks SCC LLC	PB GO ACCTS PAY	\$2,426	(\$2,074)	\$433,330	\$0	\$432,122	\$6,518	\$3,544	\$3,544	\$3,544	\$3,544	\$0	\$0
135	Green Oaks SCC LLC	PB GO OPER ACCT	\$26,083	\$0	\$653,624	\$0	\$659,767	\$0	\$0	\$0	\$0	\$0	\$0	\$0
136	Crowley SCC LLC	PB CR ACCTS PAY	\$13,251	\$9,805	\$361,999	\$0	\$362,122	\$3,323	\$13,128	\$13,128	\$13,128	\$13,128	\$0	\$0
136	Crowley SCC LLC	PB CR OPER ACCT	\$0	\$10,859	\$580,857	\$0	\$580,998	\$0	\$10,859	\$10,859	\$10,859	\$10,859	\$0	\$0
137	Harbor Lakes SCC LLC	PB HL ACCTS PAY	\$3,910	(\$954)	\$340,936	\$0	\$341,097	\$470	\$3,750	\$3,750	\$3,750	\$3,750	\$0	\$0
137	Harbor Lakes SCC LLC	PB HL OPER ACCT	\$15,115	\$8,372	\$755,337	\$0	\$755,337	\$0	\$15,115	\$15,115	\$15,115	\$15,115	\$0	\$0
138	Brownwood SCC LLC	BW ACCTS PAY	\$173	(\$21,208)	\$254,364	\$0	\$258,304	\$20,042	(\$3,166)	(\$3,166)	(\$3,166)	(\$3,166)	\$0	\$0
138	Brownwood SCC LLC	BW OPER ACCT	\$503	\$2,029	\$524,380	\$0	\$523,442	\$0	\$2,029	\$2,029	\$2,029	\$2,029	\$0	\$0
139	SCC Edinburg LLC	EB ACCTS PAY	\$9,740	\$1,967	\$384,092	\$0	\$382,407	\$9,457	\$11,424	\$11,424	\$11,424	\$11,424	\$0	\$0
139	SCC Edinburg LLC	EB OPER ACCT	\$0	\$5,193	\$588,252	\$0	\$581,059	\$0	\$5,193	\$5,193	\$5,193	\$5,193	\$0	\$0
140	Corpus Christi SCC LLC	CC ACCTS PAY	\$4,364	\$3,686	\$413,888	\$0	\$413,888	\$734	\$4,420	\$4,420	\$4,420	\$4,420	\$0	\$0
140	Corpus Christi SCC LLC	CC OPER ACCT	\$0	\$2,134	\$590,936	\$0	\$588,802	\$0	\$2,134	\$2,134	\$2,134	\$2,134	\$0	\$0
141	Marlandwood East SCC LLC	ME ACCTS PAY	\$392	(\$386)	\$398,486	\$0	\$398,996	\$370	(\$19)	(\$19)	(\$19)	(\$19)	\$0	\$0
141	Marlandwood East SCC LLC	ME OPER ACCT	\$0	\$0	\$723,835	\$0	\$723,835	\$0	\$0	\$0	\$0	\$0	\$0	\$0
142	Marlandwood West SCC LLC	MW ACCTS PAY	\$1,825	(\$573)	\$338,601	\$0	\$338,501	\$499	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
142	Marlandwood West SCC LLC	MW OPER ACCT	\$0	\$0	\$531,058	\$0	\$531,058	\$0	\$0	\$0	\$0	\$0	\$0	\$0
143	Meadow Creek SCC LLC	MC ACCTS PAY	\$4,254	\$208,862	\$208,862	\$0	\$209,627	\$1,652	\$5,906	\$5,906	\$5,906	\$5,906	\$0	\$0
143	Meadow Creek SCC LLC	MC OPER ACCT	\$0	\$9,882	\$715,120	\$0	\$715,238	\$0	\$9,882	\$9,882	\$9,882	\$9,882	\$0	\$0
145	Round Rock SCC LLC	RR ACCTS PAY	\$658	(\$3,787)	\$510,433	\$0	\$511,219	\$3,658	(\$129)	(\$129)	(\$129)	(\$129)	\$0	\$0
145	Round Rock SCC LLC	RR OPER ACCT	\$0	\$468,910	\$468,910	\$0	\$468,910	\$0	\$0	\$0	\$0	\$0	\$0	\$0
146	Summer Regency SCC LLC	SR ACCTS PAY	\$91	(\$2,012)	\$396,111	\$0	\$396,146	\$568	(\$1,444)	(\$1,444)	(\$1,444)	(\$1,444)	\$0	\$0
146	Summer Regency SCC LLC	SR OPER ACCT	\$3,864	\$2,300	\$622,172	\$0	\$623,736	\$0	\$2,300	\$2				

## Senior Care Centers, LLC

Bank Reconciliations  
As of January 31, 2019

Company #	Legal Entity Name	Account Description	Beginning Stmt Bal -	GL Account Balance -	Bank Deposits Cleared (+)	Deposits in Transit (-)	Bank Checks Cleared (-)	Outstanding Checks (+)	Bank Ending Bal - Calc'd -	GL Ending Bal - Calc'd -	Bank Ending Bal - Stmt -	GL Ending Bal - Stmt -	Bank Bal Difference -	GL Difference -
158	Mythic Park SCC LLC	HF ACCTS PAY		(13,308)	\$423,792	\$0	\$435,223	\$1,306	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
158	Mythic Park SCC LLC	HF OPER ACCT	\$6,253	\$6,253	\$464,956	\$0	\$464,956	\$0	\$15,346	\$15,346	\$15,346	\$15,346	\$0	\$0
159	Pasadena SCC LLC	PO ACCTS PAY	\$359	(\$1,015)	\$387,161	\$0	\$384,863	\$2,657	\$2,657	\$2,657	\$2,657	\$2,657	\$0	\$0
159	Pasadena SCC LLC	PO OPER ACCT	\$0	\$0	\$885,927	\$0	\$885,927	\$0	\$20,945	\$20,945	\$20,945	\$20,945	\$0	\$0
160	Presidential SCC LLC	PS ACCTS PAY	\$3,143	\$431	\$303,627	\$0	\$303,182	\$1,156	\$1,587	\$1,587	\$1,587	\$1,587	\$0	\$0
160	Presidential SCC LLC	PS OPER ACCT	\$0	\$0	\$456,286	\$0	\$456,286	\$0	\$0	\$0	\$0	\$0	\$0	\$0
161	Riverside SCC LLC	RS ACCTS PAY	\$22,118	\$7,019	\$464,418	\$0	\$464,418	\$14,849	\$22,468	\$22,468	\$22,468	\$22,468	\$0	\$0
161	Riverside SCC LLC	RS OPER ACCT	\$33,350	\$9,899	\$724,066	\$0	\$727,517	\$0	\$9,899	\$9,899	\$9,899	\$9,899	\$0	\$0
162	South Oaks SCC LLC	SO ACCTS PAY	\$1,124	(\$274)	\$405,796	\$0	\$405,796	\$0	\$6,070	\$6,070	\$6,070	\$6,070	\$0	\$0
162	South Oaks SCC LLC	SO OPER ACCT	\$34,213	\$17,360	\$623,936	\$0	\$640,789	\$0	\$17,360	\$17,360	\$17,360	\$17,360	\$0	\$0
163	West Oaks SCC LLC	WO ACCTS PAY	\$6,205	\$4,457	\$449,584	\$0	\$449,683	\$1,649	\$6,106	\$6,106	\$6,106	\$6,106	\$0	\$0
163	West Oaks SCC LLC	WO OPER ACCT	\$0	\$0	\$755,079	\$0	\$755,079	\$0	\$24,179	\$24,179	\$24,179	\$24,179	\$0	\$0
164	Windmill SCC LLC	WM ACCTS PAY	\$81	(\$1,786)	\$360,553	\$0	\$360,709	\$1,712	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
164	Windmill SCC LLC	WM OPER ACCT	\$0	\$0	\$552,032	\$0	\$552,032	\$0	\$0	\$0	\$0	\$0	\$0	\$0
165	PM Management - Allen NC LLC	VGA ACCTS PAY	\$5,074	\$3,219	\$374,499	\$0	\$375,555	\$799	\$4,018	\$4,018	\$4,018	\$4,018	\$0	\$0
165	PM Management - Allen NC LLC	VGA OPER ACCT	\$11,135	\$35,601	\$820,384	\$0	\$783,247	\$0	\$35,601	\$35,601	\$35,601	\$35,601	\$0	\$0
166	PM Management - Babcock NC LLC	MB ACCTS PAY	\$3,414	(\$4,032)	\$402,228	\$0	\$400,762	\$7,812	\$2,880	\$2,880	\$2,880	\$2,880	\$0	\$0
166	PM Management - Babcock NC LLC	MB OPER ACCT	\$2,797	\$594	\$430,182	\$0	\$432,385	\$0	\$594	\$594	\$594	\$594	\$0	\$0
167	PM Management - Cedar Park NC LLC	CWC ACCTS PAY	\$1,082	(\$3,855)	\$402,066	\$0	\$405,563	\$1,451	(\$2,404)	(\$2,404)	(\$2,404)	(\$2,404)	\$0	\$0
167	PM Management - Cedar Park NC LLC	CWC OPER ACCT	\$9,724	\$1,675	\$663,776	\$0	\$671,776	\$0	\$1,675	\$1,675	\$1,675	\$1,675	\$0	\$0
168	PM Management - Corpus Christi NC II LLC	RVR ACCTS PAY	\$3,527	(\$551)	\$377,273	\$0	\$372,648	\$4,414	\$3,863	\$3,863	\$3,863	\$3,863	\$0	\$0
168	PM Management - Corpus Christi NC II LLC	RVR OPER ACCT	\$7,240	\$6,305	\$272,921	\$0	\$278,856	\$0	\$6,305	\$6,305	\$6,305	\$6,305	\$0	\$0
169	PM Management - Corpus Christi NC III LLC	WW ACCTS PAY	\$6,420	\$5,928	\$342,743	\$0	\$342,714	\$521	\$6,449	\$6,449	\$6,449	\$6,449	\$0	\$0
169	PM Management - Corpus Christi NC III LLC	WW OPER ACCT	\$4,944	\$5,418	\$377,263	\$0	\$377,439	\$0	\$5,418	\$5,418	\$5,418	\$5,418	\$0	\$0
170	PM Management - Corsicana NC II LLC	HO ACCTS PAY	\$130	(\$2,354)	\$265,477	\$0	\$267,257	\$693	(\$1,660)	(\$1,660)	(\$1,660)	(\$1,660)	\$0	\$0
170	PM Management - Corsicana NC II LLC	HO OPER ACCT	\$13,300	\$25,555	\$546,185	\$0	\$517,930	\$0	\$25,555	\$25,555	\$25,555	\$25,555	\$0	\$0
171	PM Management - Corsicana NC III LLC	HOW ACCTS PAY	\$1,070	\$88	\$344,990	\$0	\$345,119	\$853	\$941	\$941	\$941	\$941	\$0	\$0
171	PM Management - Corsicana NC III LLC	HOW OPER ACCT	\$0	\$0	\$432,284	\$0	\$432,284	\$0	\$0	\$0	\$0	\$0	\$0	\$0
172	PM Management - Corsicana NC LLC	CS ACCTS PAY	\$281	(\$699)	\$341,901	\$0	\$342,088	\$823	\$124	\$124	\$124	\$124	\$0	\$0
172	PM Management - Corsicana NC LLC	CS OPER ACCT	\$26,134	\$1,909	\$480,549	\$0	\$513,974	\$0	\$1,909	\$1,909	\$1,909	\$1,909	\$0	\$0
173	PM Management - Denison NC LLC	HO ACCTS PAY	\$1,163	\$190	\$523,393	\$0	\$521,122	\$1,894	\$4,034	\$4,034	\$4,034	\$4,034	\$0	\$0
173	PM Management - Denison NC LLC	HO OPER ACCT	\$5,096	\$2,644	\$864,029	\$0	\$866,481	\$0	\$2,644	\$2,644	\$2,644	\$2,644	\$0	\$0
174	PM Management - El Paso I NC LLC	NE ACCTS PAY	\$14,671	\$47,659	\$447,659	\$0	\$442,121	\$10,245	\$10,209	\$10,209	\$10,209	\$10,209	\$0	\$0
174	PM Management - El Paso I NC LLC	NE OPER ACCT	\$0	\$0	\$737,668	\$0	\$737,668	\$0	\$8,600	\$8,600	\$8,600	\$8,600	\$0	\$0
175	PM Management - Fredericksburg NC LLC	WON ACCTS PAY	\$0	(\$1,868)	\$310,261	\$0	\$310,501	\$1,664	(\$2,005)	(\$2,005)	(\$2,005)	(\$2,005)	\$0	\$0
175	PM Management - Fredericksburg NC LLC	WON OPER ACCT	\$116,261	\$113,605	\$545,160	\$0	\$545,816	\$0	\$113,605	\$113,605	\$113,605	\$113,605	\$0	\$0
176	PM Management - Frisco NC LLC	VGF ACCTS PAY	\$0	(\$4,750)	\$337,325	\$0	\$337,325	\$0	\$4,750	\$4,750	\$4,750	\$4,750	\$0	\$0
176	PM Management - Frisco NC LLC	VGF OPER ACCT	\$0	\$0	\$630,022	\$0	\$595,242	\$0	\$34,680	\$34,680	\$34,680	\$34,680	\$0	\$0
177	PM Management - Garland NC LLC	WPN ACCTS PAY	\$1,545	(\$6,467)	\$333,626	\$0	\$335,454	\$11,365	\$4,668	\$4,668	\$4,668	\$4,668	\$0	\$0
177	PM Management - Garland NC LLC	WPN OPER ACCT	\$0	\$0	\$333,626	\$0	\$333,626	\$0	\$0	\$0	\$0	\$0	\$0	\$0
179	PM Management - Golden Triangle NC I LLC	SP ACCTS PAY	\$1,193	(\$1,015)	\$460,804	\$0	\$460,897	\$2,115	\$1,100	\$1,100	\$1,100	\$1,100	\$0	\$0
179	PM Management - Golden Triangle NC I LLC	SP OPER ACCT	\$26,616	\$12,351	\$526,133	\$0	\$528,758	\$0	\$12,351	\$12,351	\$12,351	\$12,351	\$0	\$0
180	PM Management - Golden Triangle NC II LLC	MO ACCTS PAY	\$2,360	(\$2,725)	\$278,743	\$0	\$278,841	\$4,500	\$2,285	\$2,285	\$2,285	\$2,285	\$0	\$0
180	PM Management - Golden Triangle NC II LLC	MO OPER ACCT	\$6,134	\$0	\$350,236	\$0	\$350,236	\$0	\$0	\$0	\$0	\$0	\$0	\$0
181	PM Management - Golden Triangle NC III LLC	CG ACCTS PAY	\$1,392	\$1,392	\$0	\$0	\$0	\$0	\$1,392	\$1,392	\$1,392	\$1,392	\$0	\$0
181	PM Management - Golden Triangle NC III LLC	CG OPER ACCT	\$0	\$0	\$14	\$0	\$14	\$0	\$0	\$0	\$0	\$0	\$0	\$0
182	PM Management - Golden Triangle NC IV LLC	LA ACCTS PAY	\$0	(\$58)	\$0	\$0	\$0	\$0	(\$58)	(\$58)	(\$58)	(\$58)	\$0	\$0
182	PM Management - Golden Triangle NC IV LLC	LA OPER ACCT	\$0	\$0	\$14	\$0	\$14	\$0	\$0	\$0	\$0	\$0	\$0	\$0
183	PM Management - Killeen I NC LLC	RW ACCTS PAY	\$2,977	\$2,977	\$297,015	\$0	\$297,015	\$268	(\$1,129)	(\$1,129)	(\$1,129)	(\$1,129)	\$0	\$0
184	PM Management - Killeen II NC LLC	IO ACCTS PAY	\$8,020	\$4,763	\$523,826	\$0	\$523,826	\$1,379	\$6,142	\$6,142	\$6,142	\$6,142	\$0	\$0
184	PM Management - Killeen II NC LLC	IO OPER ACCT	\$0	\$301,249	\$1,021,340	\$0	\$720,091	\$0	\$301,249	\$301,249	\$301,249	\$301,249	\$0	\$0
185	PM Management - Killeen III NC LLC	HC ACCTS PAY	\$5,442	\$8,708	\$342,472	\$0	\$342,546	\$5,467	\$8,467	\$8,467	\$8,467	\$8,467	\$0	\$0
185	PM Management - Killeen III NC LLC	HC OPER ACCT	\$11,441	\$194,632	\$431,061	\$0	\$431,061	\$194,632	\$194,632	\$194,632	\$194,632	\$194,632	\$0	\$0
186	PM Management - Lewisville NC LLC	BR ACCTS PAY	\$5,078	(\$4,660)	\$366,939	\$0	\$366,554	\$10,264	\$5,604	\$5,604	\$5,604	\$5,604	\$0	\$0
186	PM Management - Lewisville NC LLC	BR OPER ACCT	\$6,134	\$61	\$550,114	\$0	\$550,287	\$0	\$61	\$61	\$61	\$61	\$0	\$0
187	PM Management - New Braunfels NC LLC	SL ACCTS PAY	\$3,875	\$3,875	\$432,852	\$0	\$433,232	\$842	(\$75)	(\$75)	(\$75)	(\$75)	\$0	\$0
187	PM Management - New Braunfels NC LLC	SL OPER ACCT	\$966	\$294,348	\$620,931	\$0	\$620,931	\$294,348	\$294,348	\$294,348	\$294,348	\$294,348	\$0	\$0
188	PM Management - Park Valley NC LLC	PV ACCTS PAY	\$522	(\$733)	\$442,266	\$0	\$439,796	\$1,725	\$2,992	\$2,992	\$2,992	\$2,992	\$0	\$0
188	PM Management - Park Valley NC LLC	PV OPER ACCT	\$13,887	\$314,272	\$314,272	\$0	\$314,272	\$314,272	\$314,272	\$314,272	\$314,272	\$314,272	\$0	\$0
190	PM Management - Portland NC LLC	CP ACCTS PAY	\$4,475	\$4,475	\$330,400	\$0	\$330,400	\$192	\$4,667	\$4,667	\$4,667	\$4,667	\$0	\$0
190	PM Management - Portland NC LLC	CP OPER ACCT	\$0	\$7,245	\$557,943	\$0	\$550,698	\$0	\$7,245	\$7,245	\$7,245	\$7,245	\$0	\$0
191	PM Management - San Antonio NC LLC	LIKE SD ACCTS PAY	\$15,654	(\$5,698)	\$415,991	\$0	\$423,439	\$994	(\$4,794)	(\$4,794)	(\$4,794)	(\$4,794)	\$0	\$0
191	PM Management - San Antonio NC LLC	LIKE SD OPER ACCT	\$6,552	\$5,927	\$665,018	\$0	\$665,643	\$0	\$5,927	\$5,927	\$5,927	\$5,927	\$0	\$0
193	Ruston SCC LLC	Rat Ac Act	\$0	(\$2,487)	\$480,255	\$0	\$480,943	\$1,800	(\$687)	(\$687)	(\$687)	(\$687)	\$0	\$0
193	Ruston SCC LLC	Rat Oper Acct	\$0	\$0,076	\$1,059,977	\$0	\$1,059,961	\$0	\$0,076	\$0,076	\$0,076	\$0,076	\$0	\$0
194	Bradford SCC LLC	BR ACCTS PAY	\$6,492	(\$11,632)	\$496,085	\$0	\$495,140	\$1,070	(\$12,562)	(\$12,562)	(\$12,562)	(\$12,562)	\$0	\$0
194	Bradford SCC LLC	BR OPER ACCT	\$3,215	\$698	\$1,008,014	\$0	\$1,011,491	\$0	\$698	\$698	\$698	\$698	\$0	\$0
195	Booker SCC LLC	BK ACCTS PAY	\$2,897	(\$3,164)	\$225,881	\$0	\$231,243	\$698	(\$2,465)	(\$2,465)	(\$2,465)	(\$2,465)	\$0	\$0
195	Booker SCC LLC	BK OPER ACCT	\$0	\$0	\$380,962	\$0	\$380,962	\$0	\$23,847	\$23,847	\$23,847	\$23,847	\$0	\$0
196	Colonial SCC LLC	CO ACCTS PAY	\$65	(\$21,123)	\$387,356	\$0	\$407,225	\$1,017	(\$20,105)	(\$20,105)	(\$20,105)	(\$20,105)	\$0	\$0
196	Colonial SCC LLC	CO OPER ACCT	\$6,118	\$216	\$836,398	\$0	\$842,300	\$0	\$216	\$216	\$216	\$216	\$0	\$0
198	Springlake SCC LLC	SL ACCTS PAY	\$33,447	\$24,385	\$417,038	\$0	\$431,715	\$24,255	(\$130)	(\$130)	(\$130)	(\$130)	\$0	\$0
198	Springlake SCC LLC	SL OPER ACCT	\$2,147	\$23,949	\$509,291	\$0	\$507,489	\$0	\$23,949	\$23,949	\$23,949	\$23,949	\$0	\$0
199	Normandie SCC LLC	NN ACCTS PAY	\$13,966	(\$8,698)	\$460,641	\$0	\$470,506	\$4,599	(\$3,899)	(\$3,899)	(\$3,899)	(\$3,899)	\$0	\$0
199	Normandie SCC LLC	NN OPER ACCT	\$5,450	\$1,022,556	\$1,022,556	\$0	\$1,022,451	\$0	\$5,555	\$5,555	\$5,555	\$5,555	\$0	\$0
200	Bossier SCC LLC	BS ACCTS PAY	\$6,419	(\$27,341)	\$485,955	\$0	\$503,992	\$15,722	(\$11,618)	(\$11,618)	(\$11,618)	(\$11,618)	\$0	\$0
200	Bossier SCC LLC	BS OPER ACCT	\$0	\$10,382	\$1,189,746	\$0	\$1,179,364	\$0	\$10,382	\$10,382	\$10,382	\$10,382	\$0	\$0
201	Shreveport SCC LLC	SP ACCTS PAY	\$371	(\$11,279)	\$283,975	\$0	\$292,729	\$2,895	(\$8,384)	(\$8,384)	(\$8,384)	(\$8,384)	\$0	\$0
201	Shreveport SCC LLC	SP OPER ACCT	\$0	\$0	\$523,720	\$0	\$523,720	\$0	\$0	\$0	\$0	\$0	\$0	\$0
202	Red Oak SCC LLC	RO ACCTS PAY	\$13,696	\$11,831	\$379,289	\$0	\$379,289	\$1,175	\$13,006	\$13,006	\$13,006	\$13,006	\$0	\$0
202	Red Oak SCC LLC	RO RO OPER ACCT	\$7,846	\$12,842	\$844,819	\$0	\$839,823	\$0	\$12,842	\$12,842	\$12,842	\$12,842	\$0	\$0
203	Gamble Hospice Care Central LLC	GCC ACCTS PAY	\$3,204	\$0	\$78,841	\$0	\$78,841	\$2,204	\$0	\$0	\$0	\$0	\$0	\$0
203	Gamble Hospice Care Central LLC	GCC OPER ACCT	\$0	\$0	\$24,698	\$0	\$24,698	\$0	\$0	\$0	\$0	\$0	\$0	\$0
204	Gamble Hospice Care Northeast LLC	GNE ACCTS PAY	\$0	(\$968)	\$68,558	\$0	\$68,558	\$1,169	\$201	\$201	\$201	\$201	\$0	\$0
204	Gamble Hospice Care Northeast LLC	GNE OPER ACCT	\$0	\$0	\$27,140	\$0	\$27,140	\$0	\$0	\$0	\$0	\$0	\$0	\$0
205	Gamble Hospice Care Northwest LLC	GHC NW ACCTS PAY	\$0	(\$2,097)	\$146,933	\$0	\$146,933	\$0	\$1,691	\$1,691	\$1,691	\$1,691	\$0	\$0
205	Gamble Hospice Care Northwest LLC	GHC NW OPER ACCT												

## Senior Care Centers, LLC

Bank Reconciliations  
As of January 31, 2019

Company #	Legal Entity Name	Account Description	Beginning Stmt Bal	GL Account Balance	Bank Deposits Cleared (+)	Deposits in Transit (-)	Bank Checks Cleared (-)	Outstanding Checks (+)	Bank Ending Bal - Calc'd	GL Ending Bal - Calc'd	Bank Ending Bal - Stmt	GL Ending Bal - Stmt	Bank Bal Difference	GL Difference
306	PM Management - Plaquemine AL LLC	Healthworld Oper Acct	\$0	\$0	\$95,569	\$0	\$95,569	\$0	\$0	\$0	\$0	\$0	\$0	\$0
307	PM Management - Portland AL LLC	PV AL ACCTS PAY	\$41	(\$25,754)	\$76,759	\$0	\$76,569	\$26,140	\$272	\$386	\$272	\$272	\$0	\$114
307	PM Management - Portland AL LLC	PV AL OPER ACCT	\$0	\$0	\$74,485	\$0	\$74,485	\$0	\$0	\$0	\$0	\$0	\$0	\$0
308	PM Management - Round Rock AL LLC	WY SPRG AL ACCTS PAY	\$4,137	\$169,707	\$386,070	\$0	\$220,290	\$651	\$170,099	\$170,358	\$170,099	\$170,099	\$0	\$260
308	PM Management - Round Rock AL LLC	WY SPR AL OPER ACCT	\$0	\$0	\$351,837	\$0	\$351,837	\$0	\$0	\$0	\$0	\$0	\$0	\$0
309	PM Management - San Antonio AL LLC	KE SD AL ACCTS PAY	\$0	(\$380)	\$130,159	\$0	\$130,293	\$251	(\$135)	(\$135)	(\$135)	(\$135)	\$0	\$0
310	Sonrislake ALF SCC LLC	SLA ACCTS PAY	\$0	(\$307)	\$60,384	\$0	\$60,384	\$0	\$0	\$0	\$0	\$0	\$0	\$0
310	Sonrislake ALF SCC LLC	SLA OPER ACCT	\$0	\$0	\$106,344	\$0	\$106,344	\$0	\$0	\$0	\$0	\$0	\$0	\$0
400	Gamble Hospice Care Central LLC	GCC ACCTS PAY	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
401	Gamble Hospice Care Northwest LLC	GHC NW ACCTS PAY	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total</b>			<b>\$24,208,737</b>	<b>\$29,626,402</b>	<b>\$182,215,344</b>	<b>\$0</b>	<b>\$172,070,079</b>	<b>\$3,720,290</b>	<b>\$33,346,002</b>	<b>\$33,346,002</b>	<b>\$33,346,002</b>	<b>\$33,346,002</b>	<b>\$0</b>	<b>\$699</b>

**Monthly Operating Report**  
**ACCRUAL BASIS-6**

<b>CASE NAME:</b>	Senior Care Centers, LLC
<b>CASE NUMBER:</b>	18-33967

MONTH: January 2019

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

<b>INSIDERS</b>			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. Board Members	Board Member Fees	\$75,484	\$113,734
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS		\$75,484	\$113,734

<b>PROFESSIONALS</b>					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
1. Omni Management	12/10/18			\$112,287	\$139,011
2. Newbridge Management, LLC	01/18/19		\$80,000	\$80,000	
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS			\$80,000	\$192,287	\$139,011

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. Leases (Multiple)	\$10,786,341	\$2,802,350	\$7,983,991
2.			
3.			
4.			
5.			
6. TOTAL	\$10,786,341	\$2,802,350	\$7,983,991

**Monthly Operating Report**  
**ACCRUAL BASIS-7**

<b>CASE NAME:</b>	Senior Care Centers, LLC
<b>CASE NUMBER:</b>	18-33967

**MONTH:** January 2019

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?	X	
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X	
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

3. The Debtors have receivables and payables on account of intercompany transfers which have been made in the ordinary course

4. Payments have been made by the Debtors in accordance with the approved Wages, Taxes, and Insurance Orders.

**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS			
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
See Final Insurance Order			